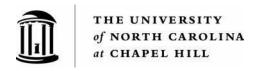


## 712.1.1f - Unrelated Business Income Tax Compliance Questionnaire

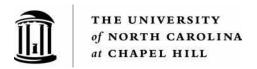
WHO MUST COMPLETE: Any university unit or department that conducts an activity that generates income by providing goods or services to external non-University customers or UNC-Chapel Hill alumni.

If a completed survey has been submitted for an activity in the past, an updated survey is required whenever the activity procedure or purpose is amended.

Please complete the survey based on the activity and include ConnectCarolina Source information.										
	☐ This is a Change to an existing form									
	☐ This is an Initial form									
For the Fiscal Year ended June 30,(YYYY)										
Department Name:					Department Number:					
Source Name:					Source Number:					
Revenues from external customers: \$			Perce	centage of total Revenues:%						
Contact information										
First Name: Last Name		Last Name:			Title:					
Phone Number: Email Address:										
For Activities in the account noted above, please respond to the 11 questions below:										
1. Please check the category(ies) that most closely characterizes the revenues recorded in the above account:										
	Professional/consulting services fee			License of trademark, copyright, patent, or other intangible property						
	Sale of administrative/support services			Sale of licensed software						
	Testing of equipment/product			Sale, lease, or transfer of tangle (e.g. t-shirts, books, golf-car						
	Laboratory testing services			Sale, lease, license or transfe (e.g. sale of mailing list)	er of intangible property					
	Sale of biological materials			Advertising/sponsorship						
$_{\square}$	Lease of equipment			Sale of computer time/service	es					



	Leas	e of space		Other (describe):				
2.	Descri	pe in detail the services/products sold to external c	ustomei	 rs:				
		·						
3. Does the activity meet any of the following criteria? Please check any that apply:								
	Involve the sale of donated merchandise?							
	Generate revenue from Royalties?							
	Receive a K-1 from a partnership?							
	Generate revenue from the sale of Advertising?							
	_							
4.		sed as a percentage of total revenue dollars gener es from:	ated by	the activities in FY, the <u>estimated</u> volume of				
Int	ernal C	ustomers						
	% (a) Interdepartmental (within your department) sponsored agreements/projects							
		% (b) Intradepartmental (other departments in UNC) sponsored agreements/projects						
Ex	ternal (	ustomers						
		% (c) Other universities/colleges						
		% (d) Federal or state governments						
		% (e) Private industry						
		% (f) General public						
	10	% Total from internal and external customers	(must e	qual 100%)				
5.	5. Please describe how you make external customers aware of the goods or services you provide (e.g., advertising, websites, professional contacts, etc.):							
<b>6.</b> Is the activity conducted on a regular basis? Please describe the frequency (ongoing, weekly, biweekly, n								
	annual, sporadic):							



**7.** If any of the following groups were involved in the activity that generated revenues from external customers, please check:

	UNC Faculty or Staff	UNC Students		Volunteers						
a. Is this activity performed in conjunction with the teaching mission of the university?										
b. Is this activity directly related to providing educational training to students?										
<b>8.</b> Are there other universities or companies providing the same or similar service to your external customers?										
9. Does your department intend to earn a profit from this activity?										
<b>10.</b> Are there any research-related activities associated with providing the goods or services to external customers?  ☐ Yes ☐ No If yes, please answers the following questions:										
	a. Is the project supervised and designed by	/ professionals?		Yes		No				
	. Is there a specific design to solve a problem?									
	c. Is there a research goal that consists of d	□Yes	□No							
	d. Does the research constitute <u>activities that are competitive</u> with commercial or industrial operations?									
	e. Is the research conducted in the public interest?									
f. Is the research sponsored by a local, state, or federal government?										
g. Is the research performed for a Corporate sponsor?										
h. Were exclusive licensing rights given to a private company?						□No				
i. Were the results published upon completion?						No				

**11.**If needed, please provide any additional information: