Resource Management, Planning, and Allocation
Budget Panel Event
May 22, 2017
Agenda

1. Opening Remarks by Jim Dean, Executive Vice Chancellor & Provost

2. Project Overview by Matt Fajack, Vice Chancellor for Finance & Administration

3. Panelist Introductions

4. Panelist Opening Statements

5. Questions & Answers
The University of North Carolina is pleased to welcome the panelists to campus. Each panelist will share perspective as to how his/her institution’s budget model supports the mission and strategic priorities of campus.

Panelist Introductions

PAUL COURANT
Interim Provost and Exec. Vice-President for Academic Affairs

DAVID DEJONG
Executive Vice Provost

MELODY BIANCHETTO
Vice President for Finance

M.A. “VENKAT” VENKATARAMANAN
Vice Provost for Finance and Strategy
University of Michigan – Ann Arbor

Institutional Profile

- Public
- Founded in 1817
- 19 colleges/schools, including Medicine, Dentistry, Public Health, Pharmacy, and Law
- Fall 2015 cohort
  - 28,312 undergraduates; 15,339 graduates
  - 58% in-state, first-time, full-time undergraduates

Financial Statistics (FY15)

- $5.7B of operating revenues
- State appropriations represent 5% of operating revenues
- $806.4MM of sponsored research expenditures
- $9.6B endowment

Source: IPEDs
Institutional Profile

- Public
- Founded in 1787
- 16 colleges/schools, including Medicine, Dentistry, Public Health, Pharmacy, and Law
- Fall 2015 cohort
  - 18,908 undergraduates; 9,741 graduates
  - 65% in-state, first-time, full-time undergraduates

Financial Statistics (FY15)

- $2.1B of operating revenues
- State appropriations represent 7% of operating revenues
- $655.5MM of sponsored research expenditures
- $3.6B endowment

Source: IPEDs and University of Pittsburgh’s FY15 Financial Statement
University of Virginia

Institutional Profile
- Public
- Founded in 1819
- 12 colleges/schools, including Medicine and Law
- Fall 2015 cohort
  - 16,736 undergraduates; 7,147 graduates
  - 66% in-state, first-time, full-time undergraduates

Financial Statistics (FY15)
- $2.4B of operating revenues
- State appropriations represent 6% of operating revenues
- $328.9MM of sponsored research expenditures
- $5.9B endowment

Source: IPEDs
Institutional Profile

- Public
- Founded in 1820
- 17 colleges/schools, including Medicine, Optometry, Public Health, and Law
- Fall 2015 Cohort
  - 38,364 undergraduates; 10,150 graduates
  - 57% in-state, first-time, full-time undergraduates

Financial Statistics (FY15)

- $1.2B of operating revenues
- State appropriations represent 18% of operating revenues
- $98.6MM of sponsored research expenditures
- $961.0MM endowment

Source: IPEDs